

PORTER'S

FARMINGTON

Summer Programs 2009 Financial Aid Application

Financial assistance is awarded on the basis of financial need. To determine the financial need of a family, we ask the parents/guardian of the applicant to complete our confidential form and return it along with copies of your 2008 W-2 forms and your 2008 Federal Income Tax Return. If your Federal Income Tax has not yet been filed, please provide a copy of the 2007 Federal Income Tax Return. This application along with all necessary supporting forms should be mailed to:

Terry Armington
Director of Summer Programs
Miss Porter's School
60 Main Street
Farmington, CT 06032

Applications will be reviewed in order of their arrival and files will not be calculated unless the application is complete including all necessary supporting forms. Please submit your application as soon as possible; we anticipate that the limited aid available will be awarded by April, 2009.

Please call 860-409-3688 if you have questions on the financial aid process.

**Miss Porter's School
Summer Programs
2009 Financial Aid Application**

STUDENT INFORMATION

Applicant's Last Name: _____ First Name _____

Address _____ City _____ State _____ Zip _____

Program student is applying for: () SPLI 1 () SPLI 2 () SPLI 1 & 2 () Daoyun Chinese Program

PARENT INFORMATION

Parent A Last Name _____ First Name _____

Parent B Last Name _____ First Name _____

Is home address same as students'? (please circle) Yes No

If not, indicate address _____

Student lives with: (please circle one) Mother Father Both Other _____

Family Size _____ Parent A – Age _____ Parent B – Age _____

of Federal Income Tax Exemptions for 2006 _____

of dependent children next calendar year _____

of children enrolled in tuition charging schools _____ Name(s) of School(s)

Amount of tuition paid by parents _____

Amount of Financial Assistance received _____

TAXABLE INCOME *Include all tax returns (personal and business) (provide details on page 3)

Parent A Salaries & Wages* _____ Parent A Occupation _____

Parent B Salaries & Wages* _____ Parent B Occupation _____

Dividend & Interest Income* _____ Alimony received _____

Net Profit/Loss from Business* _____ Type of Business _____

Other taxable income* _____ Untaxed portion of IRA payments _____

NON-TAXABLE INCOME

Child support received _____

Social Security benefits _____

Other non-taxable income (provide details on page 4) _____

IRS itemized deductions (provide copy of IRS Schedule A) _____

Federal Income tax paid _____

Total Medical & Dental expenses _____

Unusual Expenses* (provide details on page 4) _____

ASSETS

Home purchase price _____ Year purchased _____

Present Market value _____ Unpaid Principle _____

If you do not own your home, provide total amount of annual rent _____

Other Real Estate purchase price (if owned) _____

Year purchased _____ Market value _____

Bank Account balance (total in checking & savings) _____

Investments net value _____

Indebtedness** (provide details on page 4) _____

Student Assets _____

Annual cost of clubs requiring dues over \$250 _____

Annual cost of camps and lessons _____

Cost of vacations _____

List all family cars: Current total car debt _____

Year & Make: _____ Own Lease Provided by employer (circle one)

Year & Make: _____ Own Lease Provided by employer (circle one)

Year & Make: _____ Own Lease Provided by employer (circle one)

Other taxable income (if you entered a figure above, it must be explained below)

Other non-taxable income (if you entered a figure above, it must be explained below)

Unusual Expenses (if you entered a figure above, it must be explained below)

Indebtedness (if you entered a figure above, it must be explained below)

***Unusual Expenses** include, but may not be limited to: nursing home/assisted living costs, some legal fees, closing costs for home purchases, sewer, street & water assessments, unreimbursed tuition for parents education, special costs for child with disability, uninsured natural disasters. These must be explained in the space provided above.

**** Indebtedness** may include: Encumbrances against home/real estate, past medical/dental expenses, investment debts, living expenses if business failure, prolonged illness, unemployment, past business debts, natural disasters not insured, funeral expenses, past legal fees. These must be explained in the space provided above. **Do not include** consumer debt, i.e. credit card debt.

You may be requested to supply additional documentation.